Amendments to Senate Bill No. 34
1st Reading Copy

For the Senate Taxation Committee

Prepared by Jaret Coles February 4, 2013 (8:42am)

1. Page 2, line 2 through line 3.

Strike: "an" on line 2 through "is" on line 3

2. Page 2, line 4.
Following: "(i)"

Insert: "an employee benefit plan that is"

3. Page 2, line 5.

Strike: "under"

4. Page 2, line 6. Following: "(iii)"

Insert: "a policy or certificate"

5. Page 2, line 11.

Following: line 10

Insert: "(3) "Match" means a search of the death master file that
 results in a match of the social security number or the name
 and date of birth of an insured, annuitant, or retained
 asset account owner."

Renumber: subsequent subsections

6. Page 2, line 12.

Strike: "an employee benefit plan that is"

7. Page 2, line 13.

Following: "(a)"

Insert: "an employee benefit plan that is"

8. Page 2, line 14.

Strike: "under"

9. Page 2, line 15.

Following: "(c)"

Insert: "a policy or certificate of insurance"

Strike: the second "or"

10. Page 2, line 16.

Following: "death insurance"

Insert: "; or

(e) a policy issued to a group master policyholder for which the insurer does not provide recordkeeping services"

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